Donating Stocks, Bonds, or Mutual Funds to Zoe Christian Fellowship Endowment Foundation

The following information should be provided to your current custodian when requesting a charitable gift to Zoe Christian Fellowship Endowment Foundation. The account you are transferring into is to Zoe Christian Fellowship Endowment Foundation Charitable Trust, with Christian Foundation of the West, Trustee, at Fidelity Investments.

For Stocks & Non-Government Bonds:

Fidelity Investments:
DTC # 0226
Address 100 Crosby Parkway
Covington, KY 41015
Zoe Christian Fellowship Endowment Foundation Charitable Trust
Account # 638-321492

For Cash, Government Securities, & other wire-able securities:

JP Morgan Chase
ABA #: 021000021
For credit to: National Financial Services
Account #: 066196-221
Further credit to:
Zoe Christian Fellowship Endowment Foundation Charitable Trust
Account # 638-321492

For Mutual Funds *:

Fidelity Investments:
DTC # 0226
Institutional ID: 94181
Agent Bank: 72688

Zoe Christian Fellowship Endowment Foundation Charitable Trust
Account # 638-321492

* Have your custodian contact Fidelity's TOA/Non-ACATS Deliveries Department at (800) 784-2405 for further instructions.

If you or your custodian has any questions, please feel free to contact Alliance Advisory & Securities, Inc. at (888) 234-7526 or Kathy Saigeon at CFW 626-390-1774.
(Nov. 2016)